YELLOW STONE TRUST

3rd Floor, Chandermukhi Apartments, Nariman point, Mumbai – 400 021
Tel: (022) 4910 4444

April 13, 2023

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 543277

National Stock Exchange Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051
Trading Symbol: LXCHEM

Laxmi Organic Industries Limited
A-22/2/3 MIDC, Mahad,
Raigad – 402 309

Sub.: Disclosure pursuant to Regulation 31 (4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please see enclosed the disclosure as required in terms of Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended from time to time.

Please acknowledge receipt of the same.

Thanking You,

For **Yellow Stone Trust**

Ravi Vasudeo Goenka
Managing Trustee

Encl.: As above

Disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
1. Name of the Target Company (TC)	**Laxmi Organic Industries Limited**
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited (Scrip Code: 543277) National Stock Exchange Limited (Symbol: LXCHEM)
3. Name of promoter(s), member of the promoter group and PAC with him.	1. Yellow Stone Trust 2. Ravi Vasudeo Goenka 3. Manisha Goenka 4. Brady Investments Private Limited 5. Rajeev Vasudeo Goenka 6. Prashant Vijaykumar Sarawgi HUF 7. Harshvardhan Goenka 8. Niharika Goenka

4. Particulars of the shareholding of person(s) mentioned at (3) above	**Number of shares**	**% w.r.t. total share /voting capital wherever applicable**	**% of total diluted share/voting capital of TC (*)**
As of March 31, 2022, holding of:			
a) Shares	****19,22,62,806**	**72.50%**	**72.50%**
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC.	Nil	Nil	Nil
Total	****19,22,62,806**	**72.50%**	**72.50%**

(**) Out of 19,22,62,806 Equity Shares, Yellow Stone Trust, Promoter of the Target Company holds 17,67,04,984 (66.64%) Equity Shares and balance Equity Shares are held by Promoter Group/PAC.

We, **Yellow Stone Trust ,** Promoter of Laxmi Organic Industries Limited as on March 31, 2023, holds **17,67,04,984** equity shares constituting of **66.64%** of the paid up capital, hereby declare we, along with persons acting in concert, have not made any encumbrance, directly or indirectly other than those already disclosed during the financial year March 31, 2023 under regulation 31(1) and 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the details of the same are as per the table mentioned as below:

Sr. No.	No. of shares encumbered under regulation 31(1) of SEBI (SAST) Regulations, 2011	Date of encumbrance	Date of information to stock exchange and company under regulation 31(3) of SEBI (SAST) Regulations, 2011	No. of shares released from encumbrance under regulation 31(2) of SEBI (SAST) Regulations, 2011	Date of release of encumbrance	Date of information to stock exchange and company under regulation 31(3) of SEBI (SAST) Regulations, 2011
Not applicable As none of the shares were encumbered or released from encumbrance during the FY ended March 31, 2023.						

This declaration is made for the financial year ended as on March 31, 2023 as required under regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

For **Yellow Stone Trust**



Ravi Vasudeo Goenka
Managing Trustee

Date: April 13, 2023